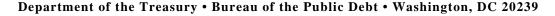
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

September 17, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill

Issue Date: September 20, 2007 Maturity Date: March 20, 2008

CUSIP Number: 912795D40

High Rate: 4.130% Investment Rate 1/: 4.288% Price: 97.912056

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 75.83%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	34,310,750 1,586,726 333,500	\$	11,079,880 1,586,726 333,500
SUBTOTAL		36,230,976		13,000,106 2/
Federal Reserve		5,336,666		5,336,666
TOTAL	\$	41,567,642	\$	18,336,772

Median rate 4.090%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.050%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 36,230,976 / 13,000,106 = 2.79

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,141,606,000